

Download Mezzanine Debt Term Sheet

TERM SHEET Mezzanine Debt This term sheet does not constitute an offer and is solely for discussion purposes. This term sheet shall not be construed as creating any obligations on any party whatsoever, and shall not be binding on any party unless the Mezzanine debt structures are most common in leveraged buyouts. For example, a private equity firm may seek to purchase a company for \$100 million with debt, but the lender only wants to put up 80 ...r Appendix 1.C Term Sheet for Mezzanine Debt 382 r Appendix 1.D Warrant Purchase Agreement 388 r Appendix 1.E Convertible Bond Term Sheet 390 r Appendix 1.F Convertible Preferred Shares 396 r Appendix 1.G Term Sheet for Senior Secured Financing 407 Overview of Term Sheets and/or Model Contracts for the Mezzanine Product Group Appendix 1 Mezzanine debt financing is a subordinated and unsecured loan which typically features a warrant. This type of debt has higher interest rates because of its subordinated and unsecured status. It is not backed by collateral. In the event of debtor default, the claims of mezzanine lenders are senior only to the claims of common shareholders.